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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

Bankruptcy Case No. 19-30088 (DM)

PG&E CORPORATION.

Chapter 11

- and -

(Lead Case)

PACIFIC GAS AND ELECTRIC COMPANY,

(Jointly Administered)

Debtors

- Affects PG&E Corporation
 - Affects Pacific Gas and Electric Company
 - Affects both Debtors

**CERTIFICATE OF NO OBJECTION
REGARDING TENTH MONTHLY FEE
STATEMENT OF CRAVATH, SWAINE
& MOORE LLP FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH
NOVEMBER 30, 2019**

[Re: Docket No. 5742]

Objection Deadline: March 4, 2020
4:00 p.m. (Pacific Time)

On February 12, 2020, Cravath, Swaine & Moore LLP (“**Cravath**” or the “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), filed its *Tenth Monthly Fee Statement of Cravath, Swaine & Moore LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of November 1, 2019 through November 30, 2019* [ECF No. 5742] (the “**Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the “**Interim Compensation Procedures Order**”)

The Monthly Fee Statement was served as described in the Certificate of Service of Jamie B. Herszaft filed on February 17, 2020 [ECF No. 5799]. The deadline to file responses or oppositions to the Monthly Fee Statement was March 4, 2020, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
that:

1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the Debtors.
 2. I certify that I have reviewed the Court's docket in these Chapter 11 Cases and have not received any response or opposition to the Monthly Fee Statement.

3. This declaration was executed in New York, New York.

Dated: March 5, 2020

CRAVATH, SWAINE & MOORE LLP

By: _____ /s/ Paul H. Zumbro
Paul H. Zumbro (*pro hac vice*)

*Attorneys for Debtors
and Debtors in Possession*

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Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

| Applicant | Fee Application Period, Filing Date, Docket No. | Total Fees Requested | Total Expenses Requested | Objection Deadline | Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%) | Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%) | Amount of Holdback Fees Requested |
|-----------------------------|---|------------------------------|--------------------------|--------------------|--|---|-----------------------------------|
| Cravath, Swaine & Moore LLP | 11/01/2019 – 11/30/2019 02/12/2020 [ECF No. 5742] | \$12,656,220.00 ¹ | \$4,461,012.65 | 03/04/20 | \$10,124,976.00 | \$4,461,012.65 | \$2,531,244.00 |

¹ Net of \$111,567.00 in voluntary write offs and the credit described in the Monthly Fee Statement.

Notice Parties

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